

AGENDA

Town of Pelham NH Trustees of the Trust Funds Meeting

Friday 25 March, 2022

Police Community Room

6 Village Green

11:30 AM Call to Order

Pledge of Allegiance

Agenda Items:

- Election of Officers
- Portfolio Performance Review
- Review of February 2022 MS-9/10
- Ratification of Deposits/Withdrawals December 2021 thru March 2022
- Submittal of 2021 MS 9/10 to DOJ
 - Approval Pending
 - Lessons Learned
 - Conversion of MS 9/10 to DOJ Format?
- 2022 Town Audit in Process
 - Electronic Summary Data Provided by Enterprise
 - Hard Copy of 2021 Monthly Activity at Town Offices
- Planning
 - Scholarships Pending in April/May
 - School ETF/CRF Performance Report Pending in June/July
 - Trustee Training Pending in June

Scheduling of Next Meeting

July 2022