Trustees of the Trust Funds Review

9 February 2024 Police Community Room 14 Village Green

11:00 AM Call to Order

Pledge of Allegiance

Agenda Items:

- Approval of 8 December 2023 Minutes
- Portfolio Performance Review
- DOJ Submittal
 - o Review of MS-9 Upload
 - o Review of Perpetual Care Upload
 - o Sign-off of 2024 Investment Policy
- Ratification of 2024 Expedited Deposits and Withdrawals
- Posting of Alternate Trustee Position

Scheduling of Next Meeting

May 2024